

Fundraising Campaigns in a Crisis

Nora Ellertsen, The Funding Seed Thursday, April 30, 2020

The Funding Seed, LLC ~ www.thefundingseed.com

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Housekeeping Notes

- All audience members are muted
- Please use the **Q&A Feature** to submit questions
- If you experience any technology or internet issues, please dial **1-312-626-6799**, the webinar ID is **973-2005-5668**. This will allow you to listen in to the presentation.
- This webinar is being recorded and will be emailed after the session
- A resource gudie will also be emailed after the session

Meet Our Expert!



Nora Ellertsen Founder and CEO The Funding Seed

What campaigns are we talking about?

- GivingTuesdayNow (May 5)
- ➤ GiveNOLA Day (June 2)
- ➤ Peer-to-Peer Campaigns
- ➤ Emergency/ Special Appeals

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What are we also talking about?

- Fundraising campaigns are one piece of a year-round strategy.
- Success during a fundraising campaign requires external communication and internal admin work before, during, and after campaign time.

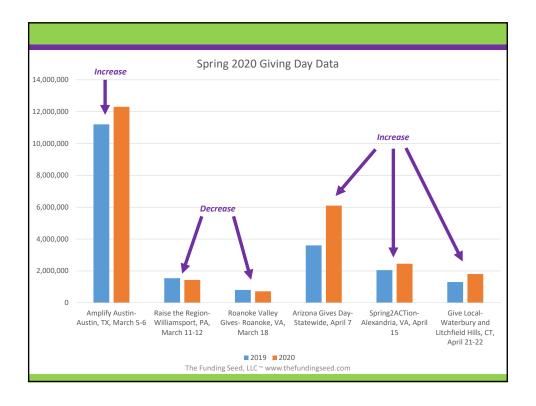
So the first question to ask ourselves is...

...how are we strategically using this time?

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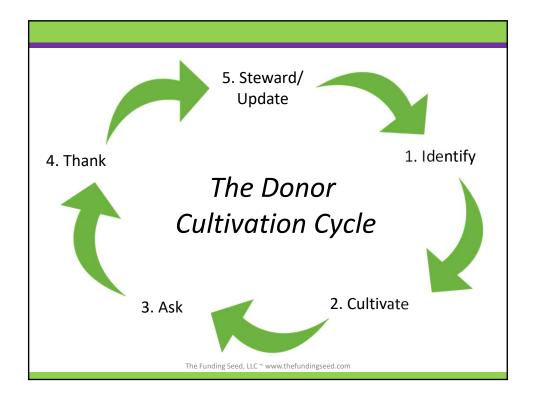
Relevant context and data:

- Lessons learned about giving during the Great Recession.
- Lessons learned from other major disasters.
- New study: 31.8% of donors surveyed plan to give more; more than 50% plan to give at the same levels; only 8.8% plan to reduce.
- Significant increase in giving from donor advised funds.



Is it okay to be asking for money right now?

Short answer: Yes, but you have to do it right.



If you are going to be launching a fundraising campaign soon (May 5, June 2, or an internally-set time), decide first:

- 1) Who will you be asking?
- 2) How can you communicate with them BEFORE you ask?



The feeling you are communicating:

You are a valued partner.

You are making the world better.

We care about you.

We are grateful for you.

The role of your **AMBASSADORS** in your crisis campaign



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Cultivating prospective ambassadors:

- Don't assume they know everything.
- Don't assume they are coming in with all the inspiration they need.
- Get specific about your needs, and how they can best help.
- Check back in with reminders and offers to help.

One-to-Many Asks:

- Use relevant hashtags- #GivingTuesday, #GivingTuesdayNow, #GiveNOLADay.
- Link to your donation page- the one that's always on your website or a special campaign page.
- Post/ message/ update multiple times over the course of the campaign.
- Don't ignore the moment we're in.
- Get specific about what will happen with this donation.

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Your ambassador asks:

- Sharing the "official" ask is almost always easiest for the ambassador.
- Add something personal: "I care about this because ____."
- More personal asks get more results...but asking in any way is better than not asking at all.

One-to-one and non-electronic asks:

- > Text messages
- Phone calls
- Paper mail



Virtual conversations

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Grab bag of other tips:

- Suggest donation levels- and tie them to specific needs if you can. List low to high.
- If you can, line up a matching gift opportunity.
- Test your donation page in advance.
- Consider making a Facebook event and invite people to RSVP.

Example Campaign Calendar: GivingTuesdayNow through GiveNOLA Day

Week 1: April 27-May 1

- ✓ Check in with ambassadors about new GiveNOLA Day timeline.
- \checkmark One cultivation/stewardship touch by social media and one by email.

Week 2: May 4-8

- ✓ Change online donation button to GiveNOLA page.
- First round of asks on social media, email, and ambassadors' personal asks (using #GivingTuesdayNow).
- ✓ Update ambassadors on first week of campaign.
- ✓ Thank all donors.

Week 3: May 11-15

✓ Stewardship update on social media and email; personally update last week's donors.

Week 4: May 18-22

- Second round of asks on social media and email (using #GiveNOLADay).
- ✓ Update ambassadors on campaign to date; remind ambassadors to make second ask.
- ✓ Thank all donors from previous week.

Week 5: May 25-29

✓ Stewardship update on social media and email; personally update last week's donors.

Week 6: June 1-5

- ✓ Final round of asks on social media, email (using #GiveNOLADay).
- Update ambassadors on campaign to date; remind ambassadors to make final ask.
- ✓ Thank all donors from previous week.
- Stewardship update on social media and email; personally update all campaign donors.
- ✓ Change back online donation button.

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Example 24-Hour Online Campaign Calendar:

The night before:

✓ Send reminder email to ambassadors and campaign team.

The day of:

- ✓ 5am: First social media post and email (pre-scheduled).
- √ 8am: Personal emails and texts to ambassadors- thank you and reminder to post and email.
- √ 9am: Team kickoff meeting on Zoom.
- ✓ 10am: Thank you calls and emails to midnight-10am donors.
- ✓ 12pm: Second email and social media post with campaign update.
- ✓ 1pm: Team update via text message.
- ✓ 3pm: Thank you calls and emails to 10am-3pm donors.
- 5pm: Personal emails and texts to ambassadors- thank you, campaign update, and reminder for second post and email.
- √ 6pm: Third email and social media post with campaign update.
- √ 7pm: Team update via text message.
- √ 8pm: Thank you calls and emails to 3pm-8pm donors.
- ✓ 11pm: Final email and social media post with campaign update.

The next morning:

- ✓ Thank you and update email and texts to ambassadors and team.
- ✓ Thank you calls and emails to 8pm-midnight donors.
- ✓ Thank you and update email and social media post.

Example Emergency Appeal Campaign Calendar

Week 1 (Preparation)

- Recruit campaign ambassadors.
- Create centralized campaign materials (emails, social media content, paper mail, talking points).
- Schedule special ask conversations with major donors and board members.

Week 2 (Preparation)

- Finalize campaign materials.
- Confirm campaign goals and timeline with ambassadors and campaign team.
- Continue special asks with major donors and board members.

- Send campaign launch email and post on social media; mail special appeal.
- Remind ambassadors to share appeals.
- Thank donors

Week 4 (Asking)

- Update ambassadors and team on campaign progress.
- Send follow-up campaign email and post on social media.
- Remind ambassadors to share appeals.
- Thank donors.

Week 5 (Asking)

- Update ambassadors and team on campaign progress.
- Send final campaign email and post on social media.
- Remind ambassadors to share appeals.
- ✓ Thank donors.

Week 6 (Wrap-Up)

- Thank all donors, ambassadors, and team members; share stewardship update.
- Share final campaign report on email and social media.

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Example Peer-to-Peer Campaign Calendar

Week 1 (Preparation)

- ✓ Recruit campaign ambassadors and schedule kick-off meeting/ training.
- Create centralized campaign materials (emails, social media content, paper mail, talking points).
- Schedule special ask conversations with major donors and board members.

Week 2 (Preparation)

- Host kick-off meeting/training.
- Follow up individually with ambassadors.

Week 3 (Asking)

- Launch campaign-remind ambassadors to begin outreach.
- ✓ Thank donors.

Week 4 (Asking)

- Update ambassadors on campaign progress.
- Follow up individually with ambassadors.
- Thank donors.

Week 5 (Asking)

- Update ambassadors on campaign progress.
- Follow up individually with ambassadors.
- Thank donors.

Week 6 (Wrap-Up)

Thank all donors and ambassadors; share stewardship update.

Saying THANK YOU

- > The 48-hour magic window.
- Personal, with warm-and-fuzzy feels.
- Reference what the gift will do.
- Facebook shout-outs are great! But they're not enough on their own.
- ➤ Donor recruited by an ambassador? Name the ambassador in your thank you message!

Also, it's not the THANK YOU, but...

> Does the tax letter address the specifics of this gift?

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The Meaningful Update

- 90 days to keep a donor.
- > 7 touches before the next ask.
- Vary the communication channels.
- ➤ Talk about the thing the donor gave to, and focus on the IMPACT on the people, community, or cause important to the donor.



Suggested next steps:

- Identify your prospective donors and your immediate cultivation opportunity.
- ➤ Identify your prospective ambassadors and get them committed.
- Make your campaign calendar.
- Make your post-campaign donor communications calendar.

Thank you!

More virtual resources available at the funding seed.com:

Virtual workshop: Building Strong Donor Relationships (\$20) Webinar Series: GivingTuesdayNow Crash Course (Part 1 and Part 2) (\$10-\$15) Online mini-courses:

Donor Relationships
and Retention
and
Engaging Board
Members in

Fundraising (\$10)

Online course: Essentials of Grantwriting (\$65) Resource list: COVID-19 Resources for Nonprofits (free)

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Q&A



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Next Steps

- · This recording and the slides will be emailed to you
- visit our COVID-19 page for resources and our other webinar recordings: https://www.gnof.org/covid19-nonprofits/
- Please take our survey and give us your feedback. This will help us continue to bring you all relevant content and help us improve!

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